



KING COUNTY BAR

ASSOCIATION

Continuing Legal Education

## SOCIAL SECURITY BOOTCAMP

**May 15, 2009**

Grand Hyatt Hotel, 721 Pine Street, Seattle

4.75 General CLE Credits Approved

4.75 CPG Credits Pending

*Register for both the May 15, Social Security Program and the May 29<sup>th</sup>, Medicaid Bootcamp, and receive a \$25 discount.*

### Course Description:

Learn the application process; how to navigate administrative hearings and how to help your clients maintain benefits. Lawyers, Legal Staff, Guardians and all interested persons welcome.

### Agenda

8:30-9:00am	Registration & Coffee Service
9:00am	SOCIAL SECURITY OVERVIEW Qualifying for SSI, SSDI, and SSA
9:30am	APPLICATION PROCESS Forms, Websites and Resources
10:00am	DENIALS Appeals, Reconsiderations & Administrative Hearings
10:30am	Break
10:45am	MAINTAINING BENEFITS Special Needs Trust Planning/Representative Payees
11:30am	MAINTAINING BENEFITS While Gainfully Employed Either Full-Time/Part-Time
12:00noon	Lunch on your own
1:00pm	TERMINATIONS: Overpayment
2:00pm	TERMINATIONS: Fleeing Felons
3:00pm	Question & Answer Session
3:15pm	Evaluations & Adjournment

### Program Chairpersons:

This program is co-sponsored by the KCBA Guardianship & Elder Law Section and is chaired by David Foster-Koth of Wells Fargo Special Needs Trust Group and Joshua Brothers of The Dussault Law Group.

**KCBA Registration Form: SOCIAL SECURITY BASICS**

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**5 WAYS TO REGISTER!**

- WEB [www.kcba.org/CLE](http://www.kcba.org/CLE) (secured site)
- EMAIL Complete and email to Denise Medlock, [denisem@kcba.org](mailto:denisem@kcba.org)
- MAIL KCBA CLE, 1200 Fifth Ave., Suite 600, Seattle, WA 98101
- CALL CLE Department: 206.267.7004
- FAX 206.267.7099

State Bar No: \_\_\_\_\_

Mr./Ms. Full Name \_\_\_\_\_

Firm/Organization \_\_\_\_\_

Address	City	State	Zip Code
_____			

Telephone Number and Email address (confirmation sent via email)

**REGISTRATION FEES (includes course materials)**

**Social Security Bootcamp Program Only:**

- \_\_\_\_\_ KCBA Members **\$185**
- \_\_\_\_\_ Non-Lawyer Employees of KCBA Members **\$150**
- \_\_\_\_\_ Non-KCBA Members Lawyers **\$235**
- \_\_\_\_\_ Not a lawyer and not employed by a KCBA Member **\$180**

**Both Social Security and Medicaid Bootcamps**

- \_\_\_\_\_ KCBA Members **\$345**
- \_\_\_\_\_ Non-Lawyer employees of KCBA Members **\$275**
- \_\_\_\_\_ Non-KCBA Member Lawyers **\$445**
- \_\_\_\_\_ Not a lawyer and not employed by a KCBA Member **\$335**

**METHOD OF PAYMENT:**

\_\_\_\_\_ Check Enclosed ( check # \_\_\_\_\_ payable to: KCBA)

VISA MasterCard American Express **Exp. Date:** \_\_\_\_\_

Card No. \_\_\_\_\_

Name as it appears on card \_\_\_\_\_

Signature \_\_\_\_\_

\*\*\*If you must cancel, registration fees may be partially refunded as long as cancellation is received in writing (DeniseM@kcba.org or fax 206.267.7099) by 5:00pm, May 11, 2009. A \$40 administrative fee will be retained. No refunds permitted after 5:00pm May 11, 2009. However, substitute attendees are most welcome.

\*\*\*Please advise KCBA at least one week in advance of any ADA accommodation requests so appropriate arrangements may be completed prior to the program date (206.267.7004).

\*\*\*Walk-in registrations welcome as space permits.